Disclosure Statement

This process shows the steps and screens required for attorneys to file a Disclosure Statement in a Chapter 11 proceeding.

STEP 1 Click the <u>Bankruptcy</u> hyperlink on the CM/ECF main menu bar. (See Figure 1.)



Figure 1

STEP 2 Click on the <u>Plan</u> hyperlink displayed on the **BANKRUPTCY EVENTS** screen. (See Figure 2.)



Figure 2

STEP 3 The CASE NUMBER screen displays. (See Figure 3.)

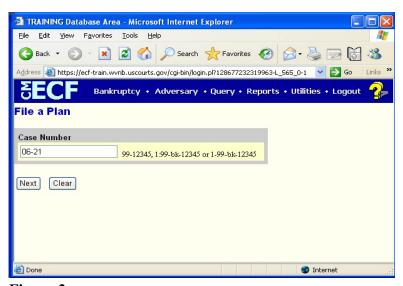


Figure 3

♦ Enter the case number

- ◆ Click [Next] to continue.
- STEP 4 The following screen displays. (See Figure 4.)

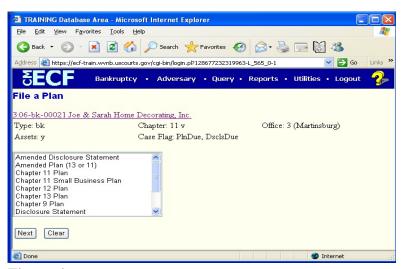


Figure 4

- ♦ Select **Disclosure Statement**.
- ◆ Click [Next] to continue.
- STEP 5: The Joint Filing With Other Attorneys screen displays. (See Figure 5.)

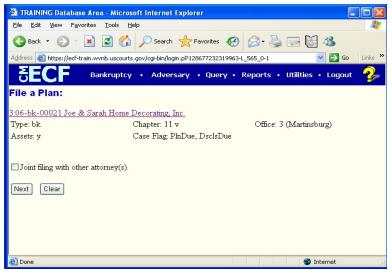


Figure 5

- ◆ Click in the **Joint filing with other attorney(s)** box only if this is a joint filing to add any additional attorneys.
- ◆ Click [Next] to continue.
- STEP 6: The Select the Party screen displays. (See Figure 6.) All participating parties in the case will appear on this list.

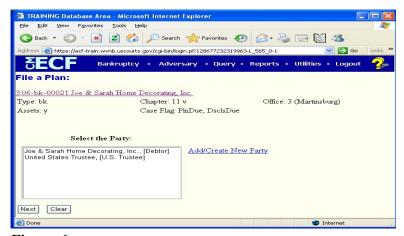


Figure 6

- Click to highlight the name of the debtor(s).
- ◆ Click [Next] to continue.

STEP 7: The PDF DOCUMENT SELECTION screen displays. (See Figure 7a.)

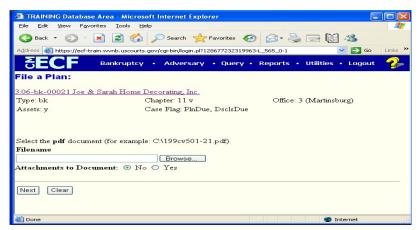


Figure 7a

- ◆ To associate the imaged document with this entry, select the PDF filename of the objection you are filing.
 - Click [Browse]. In the File Upload screen change Files
 of type: to All files(*.*) then navigate to the directory
 where the appropriate PDF file is located and select it with
 your mouse.
 - To make certain you are about to associate the correct PDF file for this entry, right click on the filename with your mouse and select **Open**.
 - This will launch the Adobe Acrobat Reader to display the contents of the imaged document. Verify that the document is correct.
 - Close or minimize the Adobe application and if that is the correct file, click [Open] on the File Upload dialogue box.

◆ The PDF DOCUMENT SELECTION screen appears with the path and PDF document in the Filename box. (See Figure 7b.)

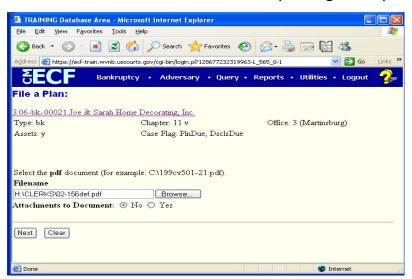


Figure 7b

- ♦ The **Attachments to Document** option defaults to **No**. If you have attachments to this document, click the **Yes** radio button to indicate there are attachments. (Refer to module: *Attachments to Documents* for more information.)
- ◆ Click [Next] to continue.
- The Docket Text: Modify as Appropriate screen will display. This screen will allow additional text to be added if applicable. (See Figure 8a.)

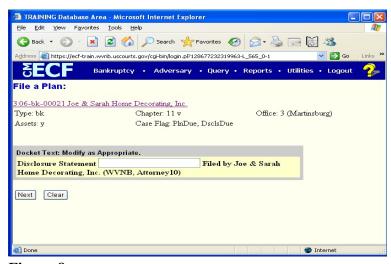


Figure 8a

◆ Click [Next] to continue.

STEP 9: The FINAL DOCKET TEXT screen appears. (See Figure 9.)

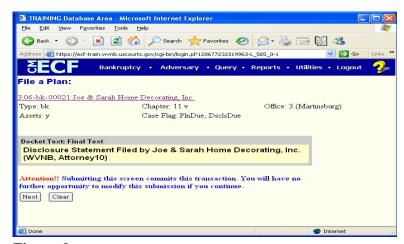


Figure 9

- Proof this screen carefully! No further editing in the case opening process is allowed after this screen. If Docket Text is correct, click [Next].
- If any part of it is incorrect, click the browser [Back] button to return to the screen you need to correct. Then process the screens again with the respective [Next] or [Submit] buttons.

NOTE:

To abort or restart the transaction at any time up until the final docket text screen, click the **Bankruptcy** hyperlink on the **Menu Bar**.

STEP 10 The NOTICE OF ELECTRONIC FILING screen appears.

- ◆ The Notice of Electronic Filing is the verification that the filing has been sent electronically to the court's database. It certifies that this is now an official court document. (See Figure 10.)
- ◆ The case number is a hyperlink to the docket sheet and the document number is a hyperlink to the PDF document image.
- ◆ To print a copy of this notice, click the browser [Print] icon.
- ◆ To save a copy of this notice, click [File] on the browser menu bar and select Save Frame As.
- ◆ Further access to the **Notice of Electronic Filing** is available though the electronic docket report. When this option is selected, a bullet appears next to the document number of the event on the docket report. Clicking on this bullet will display a copy of this notice.
- When a copy of the Notice of Electronic Filing is mailed to each subscriber on the case, the following message will display at the top:

NOTE TO PUBLIC ACCESS USERS

You may view the filed documents once without charge. To avoid later charges, download a copy of each document during this first viewing.



Figure 10